

7 December 2006

RECEIVED

1006 DEC 12 A 10: 53

OFFICE OF INTERNATION (*)
CORPORATE FINANCE

MyTravel Group plc

Holiday House Sandbrook Park Sandbrook Way Rochdale, Lancashire OL11 ISA

SUPPL

t +44 (0) 1706 742000 www.mytravelgroup.com

Securities and Exchange Commission Division of Corporation Finance

Office of International Corporation 450 Fifth Street, N.W.

Washington, D.C. 20549



Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company:-

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 4th and 7th of December 2006, the Company filed with the London Stock Exchange announcements regarding Notifications of Major Interests in Shares.

Very truly yours,

Karen Houlihan-Lane

Company Secretarial Assistant

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MyTravel Group plc

Enclosures

PROCESSED

DEC 15 2006 A

THOMSON FINANCIAL

part of MYTRAVEL group

JW 12/12

MyTravel Group plc. Registered Office Holiday House, Sandbrook Park, Sandbrook Way, Rochdale, Lancashire OL11 ISA

Registered in England. Company Registration No. 742748

Strictly Private & Confidential RECEIVED

2004 DEC 12 A 10:53

Merrill Lynch International Merrill Lynch Financial Centre

2 King Edward Street London EC1A 1HQ

Merrill Lynch OFFICE OF INTERNATION IN Telephone: 020 7628 1000

Facsimile Cover Sheet

To:

MyTravel Group Plc Company Secretary

Fax:

01706 742650

From:

Louise Howard

Department:

Disclosures

Phone:

020 7996 2121

Fax:

020 7996 1174

. Date:

1 December 2006

Pages (including

this cover sheet):

Please telephone 020 7995 4818 should you have any trouble with transmission.

Message:

Please see attached our notification for the MyTravel Group Plc.

Regards Louise Howard

> This message is sent in confidence for the addressee only. It may contain legally privileged and/or confidential information. The contents are not to be disclosed to anyone other than the addressee. Unauthorised recipients are requested to preserve this confidentiality and to advise the sender Immediately of any error in transmission.

Registered in England (No. 2312079) Registered Office: Merrill Lynch Financial Centre, 2 King Edward Street, London ECIA 1HQ A Subaidiary of Merrill Lynch & Co., Inc., Delaware, U.S.A. Regulated by The Financial Services Authority Member of the London Stock Exchange VAT No. 245 1224 93



RECEIVED

World Financial Center North Tower 250 Vesey Street New York NY 10281-1332

2006 DEC 12 A 10:53

OFFICE OF INTERNATIO (L.)
CORPORATE FINALI

Our ref: mytravel0112

1-December 2006

The Company Secretary MyTravel Group Plc Parkway One 300 Princess Road Manchester M14 7QU United Kingdom

Dear Sir.

Companies Act 1985 ss 198-202 (as amended)

We are writing to notify you with regard to a change of circumstances affecting Merrill Lynch & Co., Inc.'s interest under the above legislation.

This letter serves as notification, by reason of the provisions of section 203 of the above Act, that:

- a) BlackRock Inc. (an asset management company in which Merrill Lynch & Co., Inc owns 49.8% of the common stock) has the interests in relevant share capital of your company disclosed in the attachments to this letter;
- b) Merrill Lynch & Co., Inc has in aggregate the interests in the relevant share capital of your company disclosed in the attachment to this letter.

If you have any queries regarding the contents of this letter, please contact Alasdair Coutts-Britton on 020-7996-3565, Facsimile 020-7996-1174.

Yours faithfully

Duly authorised for and on behalf the notifying companies

Part 1

Name

Address

BlackRock Investment Management (UK) Ltd 33 King William Street London EC4R 9AS

Part 2

Merrill Lynch & Co., Inc.

World Financial Center North Tower 250 Vesey Street New York NY 10281-1332

attachment

Co	m	Da	'nν	

MYTRAVEL GROUP PLC

as of:

November 27, 2006

Class of shares

ordinary

Each company named below is interested in the aggregate number of the shares identified above set opposite its name. Where the number includes shares additional to those shown in the first attachment to the accompanying letter, certain further details are also set out below.

p	
Company	Aggregate number of shares interested in
Merrill Lynch & Co., Inc	18,379,155
BlackRock Group	371,451
Aggregated total	18,750,606
	<u> </u>

4.02%

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company	i
MyTravel Group plc	<u> </u>
2. Name of shareholder having a major interest	
Merrill Lynch & Co. Inc /	
3. Please state whether notification indicates that it is in the shareholder named in 2 above or in respect of a no in the case of an individual holder if it is a holding of the children under the age of 18	n-beneficial interest or
Each company named below is interested in the number opposite its name:-	ers of shares set
Merrill Lynch & Co Inc BlackRock Group	18,379,155 / 371,451 /
4. Name of the registered holder(s) and, if more than o of shares held by each of them	he holder, the number
Not supplied	
5. Number of shares / amount of stock acquired	
Not supplied) , 1
6. Percentage of issued class	
Not supplied	
7. Number of shares / amount of stock disposed	
Not supplied	·
8. Percentage of issued class	
Not supplied	
9. Class of security	
30p Ordinary shares	
10. Date of transaction	

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company
MyTravel Group plc 🗸
2. Name of shareholder having a major interest
Merrill Lynch & Co. Inc
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18
Not supplied /
4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
Not supplied
5. Number of shares / amount of stock acquired
Not supplied /
6. Percentage of issued class
Not supplied /
7. Number of shares / amount of stock disposed
Not supplied /
8. Percentage of issued class
Not supplied /
9. Class of security
30p Ordinary shares
10. Date of transaction
Not supplied
11. Date company informed

- 6 December 2006
- 12. Total holding following this notification

18,329,592

- 13. Total percentage holding of issued class following this notification
- 3.98%
- 14. Any additional information

BlackRock Inc (an asset management company in which Merrill Lynch & Co., Inc owns 49.8% of the common stock) holds a non material interest in 371,451 shares. This figure is not included in the total holding shown above.

15. Name of contact and telephone number for queries;

Mike Vaux - 01706 74 6142

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

7 December 2006

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Merrill Lynch International Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ Telephone: 020 7628 1000

Facsimile Cover Sheet

To:

MyTravel Group Plc

Company Secretary

Fax:

01706 742650

From:

Louise Howard

Department:

Disclosures

Phone:

020 7996 2121

Fax:

020 7996 1174

Date:

6 December 2006

Pages (including

this cover sheet):

4

Please telephone 020 7995 4818 should you have any trouble with transmission.

Message:

Please see attached our notification for the MyTravel Group Plc.

Regards Louise Howard

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World Financial Center North Tower 250 Vesey Street New York NY 10281-1332

Our ref: mytravel 0512

5 December 2006

The Company Secretary MyTravel Group Plc Parkway One 300 Princess Road Manchester M14 7QU United Kingdom

Dear Sir,

Companies Act 1985 ss 198-202 (as amended)

We are writing to notify you with regard to a change of circumstances affecting Merrill Lynch & Co., Inc.'s interest under the above legislation.

This letter serves as notification, by reason of the provisions of section 203 of the above Act, that:

- a) BlackRock Inc. (an asset management company in which Merrill Lynch & Co., Inc owns 49.8% of the common stock) has the interests in relevant share capital of your company disclosed in the attachments to this letter;
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Yours faithfully

Duly authorised for and on behalf the notifying companies

Part 1

Name Addres's

BlackRock Investment 33 King William Street London EC4R 9AS Management (UK) Ltd

Part 2

Merrill Lynch & Co., Inc. World Financial Center

North Tower 250 Vesey Street

New York

NY 10281-1332

attachment

Company:	MyTravel Group Plc	
Class of shares	ordinary	

as of: November 30, 2006

Each company named below is interested in the aggregate number of the shares identified above set opposite its name. Where the number includes shares additional to those shown in the first attachment to the accompanying letter, certain further details are also set out below.

Company	Aggregate number of shares interested in
Merrill Lynch & Co., Inc.	18,329,592
BlackRock Group	371,451 non mali
Aggregated total	18,701,043

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